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**LICENSE No. LMFT52602  
LICENSED MARRIAGE AND FAMILY THERAPIST  
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**Today's Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_

**ABOUT YOU (THE CLIENT):** The client this pertains to is: *An Adult* *A Minor*

Your name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Home Street Address: \_\_\_\_\_ Apt# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Number you prefer to be contacted: \_\_\_\_\_ May I call you at work? **Yes No**

Best time to reach you at your preferred number: \_\_\_\_\_

May I contact you via email: **Yes No** (You may opt out at anytime; your address is not sold or shared with anyone.)

Email Address: \_\_\_\_\_

Are you being seen **with** a partner as a **couple**? **Yes No**

**YOU AND YOUR PARTNER:**

Partner's Name: \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Age: \_\_\_\_\_

Home Street Address: \_\_\_\_\_ Apt# \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell: \_\_\_\_\_

Preferred contact number: \_\_\_\_\_ May I call him/ her at work? **Yes No**

Best times to reach him/ her at the preferred number: \_\_\_\_\_

Are you married? **Yes No** Married or not, how long have you been together? \_\_\_\_\_

Are you divorced/ separated? **Yes No** If yes, for how long? \_\_\_\_\_

Have you ever been separated from your current partner? **Yes No** If yes, how long? \_\_\_\_\_ When \_\_\_\_\_

**PERSON TO CALL IN CASE OF EMERGENCY:**

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Relation: \_\_\_\_\_

**REFERRAL:** How did you hear about my practice? (Circle as many that apply)

**Friend**      **On the Internet**      **My Insurance Co.**      **EAP Provider**      **Other** \_\_\_\_\_

If a friend referred you, how did this person explain how I might be of help to you?

\_\_\_\_\_

If on the Internet, which site? \_\_\_\_\_

**YOUR MEDICAL CARE:**

Doctor's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Date of your last medical exam: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_

If necessary, may I inform your doctor that you are in treatment with me so that he/she can be fully informed and coordinate your care?    **Yes**    **No**

**MEDICAL HISTORY:**

Please describe any present or past major medical problems (e.g., major illness, surgeries, accidents, etc.):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**MEDICATIONS:**

Are you currently taking any psychotropic medications? (e.g., anti-depressants/ anti-anxiety medications) **Yes**    **No**

If yes, What is prescribed? \_\_\_\_\_ Dosages: \_\_\_\_\_

Who is the prescriber?    **Psychiatrist** or **Primary Care Physician**

Are you presently taking any medications for physical (non psychiatric) problems?    **Yes**    **No**

If yes, What is prescribed? \_\_\_\_\_ Dosages: \_\_\_\_\_

Any regular use of over the counter medications? \_\_\_\_\_

**ALCOHOL AND SUBSTANCE USE:**

How often do you drink an alcoholic beverage?

**Never Monthly 2-4 times a month 2-3 times a week More than 4 times a week**

On a day you do drink, how many alcoholic beverages might you have?

**1 to 2 3 to 4 5 to 6 More than 6 More than 10**

In the past year, what is the greatest number of drinks you had on any one occasion?

**1 to 2 3 to 4 5 to 6 More than 6 More than 10**

Have you ever wanted to stop drinking? **Yes No** If yes, have you and for how long? \_\_\_\_\_

Have loved ones expressed concern about your drinking? **Yes No** If yes, who? \_\_\_\_\_

Have you ever had any legal problems due to your drinking (DUI, public intoxication)? **Yes No**  
If yes when? \_\_\_\_\_

Have you ever had treatment for your drinking? **Yes No**

If yes, what kind? **Inpatient Outpatient 12 Step**

Are you currently using any street drugs (Marijuana, Cocaine, Methamphetamine, Heroin, etc.)? **Yes No**

What drug(s) are you currently using? \_\_\_\_\_

How often? \_\_\_\_\_ How long have you used? \_\_\_\_\_

Have you ever wanted to stop using? **Yes No** If yes, have you, and for how long? \_\_\_\_\_

**YOUR EDUCATION/ OCCUPATION:**

Highest grade: \_\_\_\_\_ Degree: \_\_\_\_\_

Employer: \_\_\_\_\_ Position: \_\_\_\_\_

**PRIOR THERAPY:**

Have you seen a Therapist before? **Yes No** Have you been in therapy more than once? **Yes No**

If yes to either, when? \_\_\_\_\_ For how long? \_\_\_\_\_

Reason(s) you sought therapy before: \_\_\_\_\_

Is this the same reason(s) you are coming to see me today? **Yes No**

Were you satisfied with the outcome of your previous therapy? **Yes No**

If yes, why? \_\_\_\_\_

If no, why not? \_\_\_\_\_

**YOUR SIGNIFICANT RELATIONSHIPS:**

Do you have children? **Yes No** If yes, indicate below: (use back or additional sheet, if necessary)

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_

Are there other family members living with you (elderly parents, siblings, etc)?

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Age: \_\_\_\_\_ Relation: \_\_\_\_\_

Briefly describe how you get along with your partner or spouse: \_\_\_\_\_

\_\_\_\_\_

What do you MOST appreciate about your partner? \_\_\_\_\_

What your partner MOST appreciates about you: \_\_\_\_\_

Major life stressors (financial, employment, etc.) facing you, your partner and/ or family? **Yes No**

If yes, briefly describe: \_\_\_\_\_

**YOUR FAMILY OF ORIGIN:**

Are your parents still together? **Yes No** If yes, how long? \_\_\_\_\_

Briefly describe the reason your parents are no longer together: \_\_\_\_\_

Do you have brothers and/ or sisters? **Yes No**

Beginning with your oldest sibling (even if that's you), list their names and current ages: \_\_\_\_\_

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If your parent(s) are still living, briefly characterize your current relationship with each of them: \_\_\_\_\_

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Is there a history of drug or alcohol abuse in your family of origin? **Yes** **No** if yes, who? \_\_\_\_\_

**YOUR CHIEF CONCERN:**

Please describe the main difficulty that has brought you in to see me: \_\_\_\_\_

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Estimate the severity of the problem: **Mild** **Moderate** **Severe** **Very Severe**

**YOUR GOALS:**

What would you MOST like to see happen in your life as a result of coming to see me? \_\_\_\_\_

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What do you MOST want to change about yourself? \_\_\_\_\_

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What do you think or feel is the greatest barrier to creating change in your life right now? \_\_\_\_\_

**AND FINALLY.....**

Tell me anything more you would like me to know about you and/or the reason you have come to see me today that you think would be essential that I know: \_\_\_\_\_

*Please bring your completed forms to your first session.*

*Thank you!!*

